

BOYERTOWN AREA SCHOOL DISTRICT TAX SHELTER ANNUITIES

ASpire Financial Services

[Formerly: 403(b) ASP]

ROTH ACCOUNTS ONLY

5310 Cypress Center Dr, Suite 101

Tampa FL 33609

866-543-0760

www.aspireonline.com

Contact: James Hoff / 610-948-8765

Metropolitan Life Insurance Company

998 Old Eagle School Road

Suite 1025

Wayne PA 19087

800-492-2505

www.metlife.com

Contact: Tom Quay

AXA/Equitable

40 Monument Road

Bala Cynwyd PA 19004

610-660-4212

www.axa-equitable.com

Contact: Eric Nichols /

610-606-0533

Invesco

[Formerly: Oppenheimer Funds]

Wyomissing Financial Group

Wyomissing Professional Center

875 Berkshire Boulevard

Suite 103

Wyomissing PA 19610

www.invesco.com

Contact: John Schlegel / 610-478-9000

KMC Money By Design

or **Security Distributors**

Kades-Margolis Corporation

998 Old Eagle School Road

Suite 1220

Wayne PA 19087

800-433-1828 or 610-971-1080

www.4kmc.com

Contact: Greg Holman / 484-889-9492

Thrivent Financial for Lutherans

11 Philadelphia Avenue

Boyertown PA 19512

www.thrivent.com

Contact: Rebecca Wise / 610-839-8955

Lincoln Investment Planning, Inc.

One East Broad Street

Suite 440

Bethlehem PA 18018

610-691-6800

www.lincolninvestment.com

Contact: Kathy Kuzo / 800-242-1421
extension 5128

The Vanguard Group, Inc.

800-962-5068

www.vanguard.com

Disclaimer: Vanguard investments are subject to a \$2.00 per month surcharge that will be deducted by The Vanguard Group, Inc. from each investor's account. (The per month surcharge is \$2.00 as of 10/01/13 and may be changed in the future by Vanguard with notification by Vanguard to the investor.)